

Consent to disclose your Personal Information with a Third Party

By completing this form you consent to your personal information ('Personal Information') held by HSBC Bank Australia Ltd ('HSBC') to be disclosed to a Third Party (such as a financial advisor).

This form must be signed by you, any additional account holders, and the Third Party to confirm your consent to release your Personal Information to the Third Party. Please read HSBC's Privacy Policy to understand how we collect, store, use and disclose any personal information, available on our website at www.hsbc.com.au/privacy-policy/.

☒ Email the completed form to: **Information Access Requests Team, HSBC Bank Australia Limited**
infoaccess@hsbc.com.au

Post the completed form to: **Information Access Requests Team, HSBC Bank Australia Limited**
GPO Box 5302, Sydney NSW 2001

CUSTOMER 1 DETAILS

Full Name (please include both names for joint accounts)

Account BSB

Account Number

Current Residential Address

Contact Number

Email Address

CUSTOMER 2 DETAILS (for joint account holders)

Full Name (please include both names for joint accounts)

Account BSB

Account Number

Current Residential Address

Contact Number

Email Address

I/We consent to HSBC sharing Personal Information about me/us with the Third Party as per the details below.

THIRD PARTY DETAILS

Contact name

Organisation

Australian Financial Service Licence(AFSL)/Australian Credit Licence(ACL) Number*

Address

Contact Number

Email Address

*Applicable where a third party organisation is acting on behalf of the customer in relation to insurance handling claims/debt handling claims as required by ASIC. This may include a law firm or accounting firm acting on behalf of the customer unless exempted under law and/or by ASIC.

Please specify below what Personal Information you want us to disclose to the Third Party.

Please provide a detailed list of the Personal Information you want to share (e.g. type of personal information, product/account information including date ranges). **Please provide as much detail as you can to assist us in locating your information.**

Why do you want us to share your information?

How will your personal information be used by the third party?

Please complete the declaration below to confirm that you authorise us to share your personal information with the Third Party.

Customer Declaration

I confirm that:

- I/we consent to HSBC sharing the Personal Information with the Third Party ONLY for this request.
- Any information about me that HSBC obtains or any account information may be provided to the Third Party.
- To the best of my knowledge, the information provided in this form is complete, accurate and up to date.
- I/we release HSBC from all liabilities regarding the release of Personal Information to the Third Party and how the Third Party may use my Personal Information.
- HSBC is not obligated to verify how the Third Party uses my Personal Information once it has been released to them, or how the Third Party maintains confidentiality and security of my Personal Information.
- I/we accept that the Third Party may not provide the same level of protection for Personal Information or privacy policies equivalent to HSBC.

Third Party Declaration

I/We confirm that:

- I/we understand and accept the responsibilities and obligations of the type of access requested in this form.
- The information held by HSBC may not be complete, accurate or up to date.
- I/we release HSBC from liabilities arising in connection with the release of the Customer's Personal Information held by me/us
- I/we indemnify HSBC against any losses incurred by HSBC (including consequential losses) or actions against HSBC arising in connection with the release of and use of the Customer's Personal information to me/us.

AUTHORISATION

Customer 1 Signature

Date

Customer Name

Customer 2 Signature (for joint account holders)

Date

Customer Name

Third Party Signature

Date

Third Party Requester Name

Office Use Only

SV ☐	Checking officer name		Signature		Date	/	/
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